Personal Financial Statement

CONFIDENTIAL

Personal Financial Statement as of: _____

Name(s): _____ Soc. Sec. #: _____

Home Address: _____ Soc. Sec. #: _____ (spouse, if joint statement)

Home Phone: _____ Bus. Phone: _____

Home Email: _____ Bus. Email: _____

Assets	***In Even Dollars***	***Liabilities and Net Worth***	***In Even Dollars***
Cash on hand and in Banks		Notes Payable - Banks & Other Institutions	
Marketable Securities		Accounts and Bills Due	
Other Equity Interests		Unpaid Taxes	
Retirement Accounts (401K, Sep IRA, etc.)		Real Estate Mortgages Payable	
Real Estate Owned		Land Contracts Payable	
Accounts, Loans, & Notes Receivable		Life Insurance Loans	
Cash Value of Life Insurance		Other Liabilities: Itemize	
Equity in LLC's, S-Corp's or Other Businesses			
Other Assets: Itemize			
Cars & Trucks			
Motor Home			
Antique Cars			
Personal Property		**TOTAL LIABILITIES**	$ -
		NET WORTH	$ -
TOTAL ASSETS	$ -	**TOTAL LIABILITIES AND NET WORTH**	$ -

Sources of Income	***In Even Dollars***	***General Information***			
Salary		Employer			
Bonus and Commissions		Pos/Profession		No. Years	
Dividends and Interest		Employer's Address			
Real Estate Income					
*Other Income: Itemize		Employer's Phone Number			
		Partner, officer or owner in any other venture? If yes, list.			
TOTAL	$ -				
*Alimony, child support or separate maintenance payments need not be disclosed unless relied upon as a basis for extension of credit. If disclosed, payments received under court order, written agreement, oral understanding.		Are any assets pledged? If yes, list.			
		Income taxes settled through (date)			

Contingent Liabilities	***In Even Dollars***	***General Information (Continued)***	
As endorser, co-maker or guarantor		Are you a defendant in any suits or legal action? If yes, explain.	
On leases			
Legal claims		Have you ever declared Bankruptcy? If yes, explain.	
Provision for federal income taxes			
Other special debt (recourse or repurchase liability)		Do you have a will or a trust? If yes, with whom?	
TOTAL	$ -	Number of dependants	Ages

Banks, Brokers, Savings & Loan Association, Finance Companies or Credit Unions

List here the names of all the institutions at which you maintain a deposit account and/or where you have obtained loans that are not secured by real estate.

Name of Institution	Name on Account	Balance on Deposit	Credit Limit	Outstanding Balance	Monthly Payment	Secured by What Assets
	TOTAL	$ -	$ -	$ -	$ -	

Marketable Securities

Number of Shares or Face Value of Bonds	1. Agency or name of company issuing security or bond 2. Type of investment or equity classification 3. Basis of valuation	In Name Of	Cost	Market Value	Pledged Yes/No	Amount Pledged
				asdfas		
		TOTAL	$ -	$ -		

Real Estate Owned (and related debt, if applicable)

Description of Property or Address	Title in Name of	Date Acquired	Cost + Improvements	Present Mkt. Value	Real Estate Mortgage		
					Bal. Owing	Mo. Paymt.	Lienholder
						asdfas	
		TOTAL	$ -	$ -	$ -	$ -	

Equity in LLCs, S-Corps, or Other Businesses

Business Name	% of Ownership	Basis for Valuation	Valuation	Other Owners or Members
			fdgsdg	
			TOTAL	$ -

Accounts, Loans, & Notes Receivable

Name of Debtor	Age of Debt	Maturity	Original Balance	Bal. Owing	Mo. Paymt	Secured By
		TOTAL	$ -	$ -	$ -	

Life Insurance Carried

Name of Company	Face Amount	Cash Surrender Value	Loans	Beneficiary
TOTAL	$ -	$ -	$ -	

I/We have carefully read and submitted the foregoing information provided on all three pages of this statement to the Bank named above. The information is presented as a true and accurate statement of my/our financial condition on the date indicated. This statement is provided for the purpose of obtaining and maintaining credit with said Bank. I/We agree that if any material change(s) occur(s) in my/our financial condition that I/we will immediately notify said Bank of said change(s) and unless said Bank is so notified it may continue to rely upon this financial statement and the said representations made herein as a true and accurate statement of my/our financial condition.

I/We authorize the Bank to make whatever credit inquiries it deems necessary in connection with this financial statement. I/We authorize and instruct any person or consumer reporting agency to furnish to the Bank any information that it may have or obtain in response to such credit inquiries.

I/we also hereby certify that no payment requirements listed herein are delinquent or in default except as follows; if "NONE" so state.

I/We fully understand that it is a federal crime punishable by fine or imprisonment or both to knowingly make any false statements concerning any of the above facts, pursuant to 18 U.S.C. Section 1014.

Applicant's Signature _____ Date Signed _____ Date of Birth _____

Co-Applicant's Signature _____ Date Signed _____ Date of Birth _____